

	3 Year % Growth	Quartile position		3 Year % Growth	Quartile position		3 Year % Growth	Quartile position
ASIA PACIFIC EXCLUDING JAPAN						NORTH AMERICA		
Alquity Asia*	7.08	4	Janus Henderson Multi-Manager Global Select	19.04	4	Aviva Inv US Equity Income	13.65	4
Federated Hermes Asia ex Japan Equity	6.67	4	JPM Global Equity*	14.38	4	Aviva Inv US Equity Income II	12.69	4
LF Prudential Pacific Markets Trust*	7.75	4	Kempen (Lux) Global Small-cap	18.56	4	AXA Rosenberg American	30.37	3
Marlborough Far East Growth	7.03	4	Lazard Managed Equity	17.17	4	BlackRock GF US Basic Value	12.21	4
Scottish Widows Pacific Growth	11.8	4	Marlborough Global	19.78	3	BlackRock US Opportunities	23.08	4
Sector average	25.01		MI Charles Stanley UK & International Growth	8.61	4	BNY Mellon US Equity Income Fund	8.19	4
ASIA PACIFIC INCLUDING JAPAN			MI Metropolis Value	20.11	3	Candriam Quant Equities USA*	29.17	4
Invesco Pacific (UK)	16.85	4	Natixis Harris Associates Global Equity*	8.81	4	Capital Group Investment Company of America (LUX)	26.42	4
Sector average	34.67		NFU Mutual Global Growth	-2.95	4	Dodge & Cox US Stock	16.32	4
CHINA/GREATER CHINA			Ninety One Global Special Situations	-6.91	4	GAM Multistock Health Innovation Equity	15.79	4
Comgest Growth China	20.87	4	Orbis Global Equity	15.58	4	GAM Star US All Cap Equity*	30.76	3
Invesco PRC Equity	18.79	4	Quilter Investors Global Unconstrained Equity	0.42	4	Janus Henderson US Strategic Value	13.99	4
Sector average	37.11		Robeco BP Global Premium Equities*	5.38	4	Jupiter North American Income	16.01	4
EUROPE EXCLUDING UK			Royal London GMAP Dynamic	13.25	4	Legg Mason ClearBridge US Aggressive Growth	28.09	4
Argonaut FP Argonaut European Alpha	0.75	4	RWC Global Horizon	16.06	4	Legg Mason IF ClearBridge US Equity	19.45	4
Artemis European Growth	-11.48	4	Schroder Global Recovery	0.08	4	M&G North American Value	6.99	4
EdenTree Responsible and Sustainable European Equity	5.69	4	Schroder ISF Global Energy	-49.53	4	Merian US Equity Income	26.2	4
HSBC European Growth	1	4	Schroder QEP Global Active Value	6.12	4	MFS Meridian US Value	7.6	4
HSBC GIF Euroland Equity*	-6.15	4	Scottish Widows Global Growth*	17.81	4	Natixis Harris Associates US Equity*	29.55	3
Jupiter European Income	1.32	4	Tavistock Wealth Limited ACUMEN Portfolio 7	19.11	4	Polar Capital North American	25.69	4
L&G European Equity Income	5.93	4	TM Stonehage Fleming Global Equities I	16.53	4	Robeco BP US Large Cap Equities*	8.26	4
Liontrust European Opportunities	-14.98	4	TM Stonehage Fleming Global Equities II	7.12	4	Russell II US Quant	25.87	4
Merian European Equity (x UK)	1.52	4	TM UBS (UK) Global Equity	13.91	4	Sanlam US Dividend	14.55	4
Quilter Investors Europe (x UK) Equity Income	-9.54	4	UBS FTSE RAFI Developed 1000 Index*	9.97	4	Schroder US Mid Cap	21.53	4
Schroder European Recovery	-7.09	4	Virgin Global Share	5.39	4	T. Rowe Price US Large Cap Value Equity	11.48	4
Sector average	16.17		VT Price Value Portfolio	12.75	4	VT De Lisle America	16.98	4
EUROPE INCLUDING UK			Sector average	32.04		NORTH AMERICAN SMALLER COMPANIES		
AB European Equity Portfolio*	1.9	4	GLOBAL BONDS			Brown Advisory US Small Cap Blend	27	3
Capital Group European Growth and Income Fund (LUX)	4.16	4	Templeton Global Bond	-5.16	4	Legg Mason IF Royce US Smaller Companies	23.19	3
JOHCM European Concentrated Value*	-5.17	4	Templeton Global Total Return Bond	-15.2	4	Sector average	47.57	
JPM Europe Equity Plus*	1.17	4	Sector average	12.17		TECHNOLOGY & TELECOMMUNICATIONS		
JPM Europe Strategic Value*	-13.29	4	GLOBAL EM BONDS - BLENDED			Pictet Digital	54.64	4
Merian European Equity	2.23	4	Templeton Emerging Markets Bond	-14.64	4	Sector average	91.4	
Pictet European Equity Selection*	-4.91	4	Sector average	9.6		UK ALL COMPANIES		
Sector average	16.08		GLOBAL EMERGING MARKETS			ASI UK Unconstrained Equity	-13.69	4
EUROPEAN SMALLER COMPANIES			Alquity Future World*	-2.17	4	Aviva Inv UK Listed Equity High Alpha	-8.31	4
Lazard Pan European Small Cap*	9.29	4	Comgest Growth Gem Promising Companies	-26.36	4	Dimensional UK Value	-13.27	4
M&G Pan European Select Smaller Companies	5.48	4	Fiera Capital Europe Emerging Markets Fund	1.62	4	HSBC UK Growth & Income	-10.46	4
Quilter Investors Europe (ex UK) Small/Mid-Cap Equity	1.69	4	Jupiter Global Emerging Markets	-0.94	4	Invesco UK Companies (UK)	-11.63	4
Sector average	19.58		Lazard Emerging Markets	-3.78	4	JPM UK Dynamic	-10.08	4
FLEXIBLE INVESTMENT			MFS Meridian Emerging Markets Equity+A133	5.21	4	JPM UK Equity Value	-11.78	4
First Sentier Diversified Growth	4.15	4	NB Emerging Markets Equity*	0.36	4	L&G UK Special Situations Trust	-19.13	4
HL Multi-Manager High Income	1.83	4	Sector average	15.64		Man GLG Undervalued Assets	-11.28	4
Sector average	14.9		GLOBAL EQUITY INCOME			Marks & Spencer UK Select Portfolio	-12.43	4
GLOBAL			Artemis Global Income	1.25	4	Standard Life TM UK Equity General	-9.47	4
Aberdeen Standard SICAV I World Equity	21.73	3	ASI World Income Equity	-0.68	4	Sector average	2.78	
Allianz Best Styles Global AC Equity	16.92	4	Kempen (Lux) Global High Dividend*	0.75	4	UK DIRECT PROPERTY		
Artemis Global Growth	8.66	4	Schroder Global Equity Income	-2.08	4	Aviva Inv UK Property	-16.85	4
AXA Rosenberg Global	19.25	4	T. Bailey Fund Srvs Ltd (ACD) Aptus Global Financials	-13.4	4	Sector average	0.47	
BlackRock Global Equity	15.07	4	TB Saracen Global Income & Growth	-1.72	4	UK EQUITY INCOME		
BlackRock NURS II Global Equity	16.1	4	UBS Global Enhanced Equity Income	-3.11	4	ASI UK High Income Equity	-14.95	4
BMO MM Navigator Boutiques	20.02	3	Vanguard Global Equity Income	5.42	4	ASI UK Income Unconstrained Equity	-18.55	4
Candriam Quant Equities Multi-Factor Global*	9.9	4	Sector average	15.66		BNY Mellon Equity Income Booster	-14.31	4
Denker Global Financial	-11.37	4	JAPAN			Janus Henderson UK Equity Income & Growth	-14.23	4
Dimensional International Value	-0.19	4	AB Japan Strategic Value Portfolio*	-11.17	4	UBS UK Equity Income	-22.04	4
Dodge & Cox Global Stock	9.27	4	Allianz Japan Equity	-2.2	4	VT Downing Monthly Income	-15.29	4
EdenTree Responsible and Sustainable Global Equity	19.58	4	AXA Rosenberg Japan	1.65	4		-3.21	
ES R&M Global High Alpha	6.86	4	JOHCM Japan	-8.66	4	UK GILTS		
ES R&M Global Recovery	2.11	4	LF Morant Wright Japan*	-11.74	4	ASI Sterling Short Term Government Bond	3.82	4
Federated Hermes Global Small Cap Equity	19.71	3	LF Morant Wright Nippon Yield	-10.1	4	Royal London Short Duration Gilts	2.6	4
Fidelity Global Financial Services	9.67	4	Sector average	15.37		Sector average	17.72	
Fidelity Global Industrials	15.47	4	MIXED INVESTMENT 20-60% SHARES			UK SMALLER COMPANIES		
FP Octopus Global Growth	20.81	3	HL Multi Manager Equity & Bond	-2.36	4	Aberforth UK Small Companies	-10.9	4
GAM Global Diversified	5.19	4	Virgin Bond Gilt UK Share	-0.99	4	Sector average	17.66	
GAM Star Worldwide Equity	7.51	4	Sector average	9.8		UK EMERGING MARKETS		
GS Global Small Cap Core Equity Portfolio	15.48	4	MIXED INVESTMENT 40-85% SHARES			Invesco Global Balanced Index (UK)	-3.16	4
Guinness Global Energy	-45.35	4	Invesco Global Balanced Index (UK)	-3.16	4	Man Balanced Managed	2.88	4
HL Multi Manager Special Situations	11.97	4	Man Balanced Managed	2.88	4	TM UBS (UK) UK Income Focus	2.16	4
Invesco Global Ex UK Core Equity Index (UK)	12.21	4	TM UBS (UK) UK Income Focus	2.16	4	Virgin Bond Gilt UK and Overseas Share	0.58	4
			Virgin Bond Gilt UK and Overseas Share	0.58	4	VT Garraway Multi Asset Growth	0.85	4
			VT Garraway Multi Asset Growth	0.85	4	Sector average	14.33	

* The history of this unit/share class has been extended, at FE's discretion, to give a sense of a longer track record of the fund as a whole.

Please read the important notice on page 2. This is a purely statistical table, featuring funds which have been 3rd or 4th quartile for three discrete consecutive years. All cumulative statistics % change bid to bid, net income reinvested, three years to 04/01/2021. Source FE fundinfo. Whilst every effort has been made to ensure the accuracy of this information, Chelsea Financial Services takes no responsibility for any errors, omissions or inaccuracies therein.

⊖ Funds in the DropZone