

**MOBEUS INCOME & GROWTH VCT PLC**  
**MOBEUS INCOME & GROWTH 2 VCT PLC**  
**MOBEUS INCOME & GROWTH 4 VCT PLC**  
**THE INCOME & GROWTH VCT PLC**

Definitions used in the Securities Note published by the Companies dated 25 October 2019 (Securities Note) (copies of which can be downloaded from [www.mobeus.co.uk/investor-area/fundraising](http://www.mobeus.co.uk/investor-area/fundraising)) apply herein. Before completing this Application Form you should read the Terms and Conditions of Application and Notes on how to complete the Application Form. The Companies and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

The Offers open on 25 October 2019 and will close at 12.00 midnight on 31 March 2020. Each Board will close its respective Company's Offer earlier if it is fully subscribed by an earlier date or otherwise at its discretion. Please send the completed Application Form with your cheque or banker's draft (or, if making a bank transfer, ensuring Section 4 has been completed), together with any accompanying documents, to **Mobeus Offers, The City Partnership (UK) Limited, 110 George Street, Edinburgh EH2 4LH**. Cheques and banker's drafts should be made payable to 'City - Mobeus Offers'.

**Each Company will decide, in its absolute discretion, to accept or reject Applications (notification of which will be through the allotment of Offer Shares).**

Please contact the Receiving Agent on 0131 243 7210 or ra@city.uk.com, or Mobeus on 020 7024 7600 or at vcts@mobeus.co.uk, if you have any queries on how to complete the Application Form or if you do not receive an acknowledgement of your Application within ten days of sending it to the Receiving Agent. It should be noted that the Receiving Agent and Mobeus will only be able to deal with the practicalities of application and are not permitted to provide any investment, financial or tax advice in connection with any investment in the Companies under the Offers.

**Please complete in BLOCK CAPITALS AND IN BLACK/BLUE INK.**

*To be completed by the Applicant (beneficial holder)*

<b>1</b>	<b>Personal Details</b>	
Title: Mr/Mrs/Miss/Ms/Dr/Other		
Forenames:		
Surname(s):		
Current Address:		
Post Code:		
If three years or less at current address, please provide previous address.		
Previous Address:		
Post Code:		
Email Address:		
Telephone (day):		Telephone (evening):
Date of Birth:	DD MM YYYY	National Insurance Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Please tick this box if you are a US Citizen (see definition on page 60 of the Securities Note)* <input type="checkbox"/>		
Please tick this box if you are resident for tax purposes in any jurisdiction other than the UK: <input type="checkbox"/>		
Where applicable, please confirm the country/jurisdiction in which you are resident for tax purposes, along with your tax payer identification number (TIN) or equivalent*:		
Country/Jurisdiction:		TIN/Equivalent:
Country/Jurisdiction:		TIN/Equivalent:
If you are an existing investor in any of the Companies, please tick this box**: <input type="checkbox"/>		
Please confirm below how you would like the Receiving Agent to acknowledge receipt of your Application:		
Post: <input type="checkbox"/>		Email: <input type="checkbox"/>
* Your details may, if necessary, be disclosed to HMRC and/or the IRS in order to satisfy FATCA and/or CRS obligations.		
** If you are an existing shareholder in a Company in which you would like to invest, please ensure that the details provided in this section match your existing shareholder account, to avoid duplicate shareholder accounts being created.		

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## Application Details

**Please complete either Section 2a OR Section 2b (but not both)**

I wish to apply under the Offer(s) for the amount(s) set out below, or such lesser amount(s) for which this subscription will be accepted, on the terms and conditions set out on pages 61 to 67 of the Securities Note. The amount(s) inserted in this section should be inclusive of any request to facilitate any initial financial adviser fees.

**2a Application to invest equally under all of the Offers**

I wish to apply for the following amount to be invested equally in all of the Offers:

£

Please note that Applications must be for a minimum of £6,000.

**2b Applications to one or more of the Offers or for different amounts**

I wish to apply to one or more of the Offer(s) for the following amount(s) (as may be re-allocated in accordance with the instructions set out in Section 3 or otherwise in the Securities Note) as set out below:

Please note that Applications must be for a minimum of £6,000 in aggregate and a minimum of £1,500 per Company (thereafter in multiples of £500 per Offer).

Mobeus Income & Growth VCT plc (minimum £1,500)

£

Mobeus Income & Growth 2 VCT plc (minimum £1,500)

£

Mobeus Income & Growth 4 VCT plc (minimum £1,500)

£

The Income & Growth VCT plc (minimum £1,500)

£

**TOTAL (to equal a minimum aggregate amount of £6,000)**

£

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**Re-allocation/return Instructions (complete ONLY if you have completed Section 2b)**

Please tick **one box only**. In the event that one or more, but not all, of the Offers for which I have subscribed has/have, or is/are deemed, closed at the time my Application Form is processed, then I hereby request the following:

(1) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in the remaining Offer(s) for which I have applied and which are open.

(2) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in all of the remaining Offers which are open.

(3) the amount in respect of the closed Offer(s) be returned to me.

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**Payment Details**

Please tick one box only:

(i) I enclose a cheque or banker's draft made payable to **"City - Mobeus Offers"**.

(ii) I confirm that I have made a bank transfer, referenced with my surname, initials and postcode, to:

Bank of Scotland plc  
Account number: 19741369  
Sort Code: 80-22-60  
Account name: City – Mobeus Offers

Please complete the following information for the account from which any bank transfer is being made (please only make one bank transfer in respect of your Application):

Name of Bank:

Account Name:

Account Number:         Sort Code:   :   :

Reference (surname, initials and post code):

Please tick this box to confirm that your Application monies payment is being made from an account in your name:

If not, please state below your relationship to the holder of the account from which payment is being made:

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**Nominee/CREST Details**

Please complete this section if Offer Shares are to be deposited in a CREST account (which must be in the same names as the Applicant given in Section 1).

CREST Participant ID:

CREST Member Account ID:

Participant Name:

Reference (optional):

Participant Address:

Post Code:

Contact name:

Telephone:

If you would like your Offer Shares issued to a non-CREST nominee, please complete the above providing details equivalent to those requested for CREST.

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**Electronic Communications**

Each of the Companies provides its Shareholders with the opportunity to receive documents by electronic communication. Should you wish to receive notification of when documents are published on the Mobeus website for each of the Companies, please tick this box. Your email address must also be provided in Section 1.

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**Dividend Mandate (see notes below)**

Please forward, until further notice, all dividends that may from time to time become due to any Shares now standing or which may hereafter stand, in my name in the register(s) of members of any of the Companies to:

Name of Bank of Building Society:

Account Number:

Sort Code:

 :  : 

Account Name (BLOCK capitals, please):

If different to account name, please add Applicant's name

Postcode of Applicant

(BLOCK capitals please):

Notes: All dividends on any Shares held in any of the Companies may be paid directly into bank and building society accounts. In order to help process this, please complete the above mandate instruction section. If this section is not completed, dividends will be paid by way of cheques.

**Please complete this section even if you are an existing investor in a Company and have previously provided a dividend mandate instruction.**

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**Applicant's Signature and Date**

Signature:

Date:

**BY SIGNING THIS APPLICATION FORM I HEREBY IRREVOCABLY DECLARE THAT:**

- (i) I have read the terms and conditions of the Offers set out on pages 61 to 67 of the Securities Note and the Application Procedures set out on pages 68 to 74 of the Securities Note (and as further contained herein) and agree to be bound by them;
- (ii) I have read the Prospectus and the Key Information Documents, in particular, the Risk Factors set out on page 4 of the Securities Note and pages 3 to 4 of the Registration Document and understand that this is a long term investment;
- (iii) If my financial adviser has completed Section 10, I am declaring and validating to the relevant Companies, Mobeus and the Receiving Agent the amount of facilitation charge(s) specified therein and agree to the making of a facilitation payment of that amount;
- (iv) To the best of my knowledge and belief, the particulars I have given are correct; and
- (v) I hereby authorise the Company and/or Mobeus to provide to the financial intermediary, as noted in this Application Form (or such replacement as I may notify the Company and/or Mobeus from time to time), information regarding my Application and my shareholding in a Company (such authority to remain in effect until I revoke such authority).

**The Companies, Mobeus and the Receiving Agent respect your privacy and are committed to protecting your personal information. For further information, please see paragraph (s) of the terms and conditions on page 67 of the Securities Note.**



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Financial Adviser/'Execution Only' Intermediary Details

Firm Name: **CHELSEA FINANCIAL SERVICES PLC** Investment Adviser/Partner:

Firm FCA Number: **114493** Investment Adviser/Partner Reference:

Firm Address: **CHELSEA FINANCIAL SERVICES** Investment Adviser/Partner FCA Number:

**ST JAMES HALL, MOORE PARK ROAD**

**LONDON** Post Code: **SW6 2JS**

Investment Adviser/ Partner Reference (if applicable) Main Contact: **PETER HICKS**

Email: **peter@chelseafs.co.uk** Telephone: **02073847300**

Please confirm below how you would like the Receiving Agent to acknowledge receipt of your client's Application:

Post:  Email:

**Payment Details** (to be used for the payment of 'execution only' commission/financial adviser charge).

Name:

Contact:

Address: **CHELSEA FINANCIAL SERVICES, ST JAMES HALL, MOORE PARK ROAD**

**LONDON** Post Code: **SW6 2JS**

Email for finance department: Telephone: **020 7384 7300**

Please note that a £5 charge shall be levied by the Receiving Agent against any intermediary firm requesting copies of fee statements that have previously been issued.

**Payment Instruction**

The intention is to pay 'execution only' commission(s) or financial adviser charges by direct transfer. To facilitate this, please complete the following payment instruction details.

Please forward, until further notice, all monies that may become due as a result of my client's investment in any of the Companies to:

Name of Bank of Building Society: **LLOYDS** Account Name: **CHELSEA FINANCIAL SERVICES PLC**

Account Number: **0 1 4 1 6 5 4 8** Sort Code: **3 0 : 9 4 : 6 5**

**What type of investment is this?** (tick one box only):

This is an advised investment – please go to Section 10.

This is a non-advised investment ('execution only') – please go to Section 11.

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**Financial Advisers**

Please tick one of the following boxes to confirm that financial advice has been provided by you to your client in respect of this Application and whether or not an initial adviser charge is required to be facilitated.

- a. My client has agreed to pay my adviser charge in respect of this Application directly and there is no requirement for any charge to be facilitated.
- b. My client has agreed to have such amount as is set out below facilitated to me as an initial adviser charge\*.

Specified amount:

£

**OR**

% of the total amount inserted in Section 2a or Section 2b  
(maximum 4.5%):

%

\*The maximum amount which may be facilitated to a financial adviser will be 4.5% of the total amount in Section 2a or Section 2b. If the amount agreed to be facilitated represents an amount which is less than the initial financial adviser charge agreed to be paid to the financial adviser then the investor will, at all times, remain solely responsible to make up such deficit to the financial adviser.

The charging of VAT on an initial adviser charge is the sole responsibility of the financial adviser. Should any charge facilitated by the Companies not include the payment of any such VAT, the investor will, at all times, remain solely responsible to make up such VAT deficit (if any) to the financial adviser.

VCT tax reliefs should be available in respect of the total amount inserted in Section 2a or Section 2b.

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**'Execution Only' Intermediaries**

Please tick this box to confirm that no financial advice has been provided by you to your client in respect of this Application.

Please tick this box if initial commission is to be waived (which must be in full) in favour of the client:

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**Financial Adviser/'Execution Only' Intermediary Signature and Date**

Signature:

Date:

**BY SIGNING THIS APPLICATION FORM, WE, THE FINANCIAL INTERMEDIARY, IRREVOCABLY DECLARE/ CONFIRM THAT:**

- (i) We have read and understood, and agree to be bound by, the terms and conditions set out on pages 61 to 67 of the Securities Note and the Application Procedures set out on pages 68 to 74 of the Securities Note (as further contained herein);
- (ii) We have applied customer due diligence measures on a risk-sensitive basis in respect of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and that if any additional information is required in order to accept the Application we will provide this, or arrange for it to be provided;
- (iii) Where we have provided advice to the Applicant in connection with the Application, an investment in the relevant Companies is considered suitable for the Applicant in their current circumstances; and
- (iv) details included in Application form are correct.

We further undertake to forthwith notify the relevant Companies and/or Mobeus of any changes to the details provided on the Application Form and/or if the Applicant ceases to be our client in respect of his/her investment in the Company.

**The Companies, Mobeus and the Receiving Agent respect your privacy and are committed to protecting your personal information. For further information, please see paragraph (s) of the terms and conditions on page 67 of the Securities Note.**

