

Change of Agency

CHELSEA FINANCIAL SERVICES PLC

St James Hall, Moore Park Road, London, SW6 2JS

Client name :

Cofunds reference :

Address :

I wish to appoint Chelsea Financial Services as the servicing agent for my investments.

Standard Self Directed Segment

Chelsea service charge : 0.40%

Cofunds platform charge : 0.20%

I understand which fees and charges are applicable to my investment and hereby instruct Cofunds to pay Chelsea the Service Charge.

If there is insufficient money within my Cofunds Cash Account to cover the charges, I authorise Cofunds to sell enough of my platform assets to pay the Service Charge in accordance with the relevant Terms and Conditions of the Cofunds Platform.

If selling platform assets, I understand that Cofunds will sell units/shares from my largest valued explicit fund to cover the charges, unless I instruct otherwise.

Signed.....

Date.....